2017-2018
Student/Spouse Untaxed Portion of Pensions

OSU Banner ID
("A" plus 8 digits)

Student Name:

The OSU Office of Scholarships and Financial Aid must, by federal regulations, verify the information on the 2017-2018 Free Application for Federal Student Aid (FAFSA). Please provide the information requested below for you (and your spouse, if you are married).

We cannot determine aid eligibility or disburse funds until all requested documents are received and reviewed. In some cases, we must submit changes in information to the U.S. Department of Education (FAFSA processor); at that time, you will receive communication from our office as well as a Student Aid Report from the FAFSA processor.

Do not leave an answer blank. If the response is zero, check the “None” box.

<table>
<thead>
<tr>
<th>Calendar Year 2015</th>
<th>Student/Spouse Amount</th>
<th>None</th>
</tr>
</thead>
<tbody>
<tr>
<td>Untaxed portions of pensions from IRS Form 1040 (lines 16a minus 16b) or 1040A (lines 12a minus 12b). <strong>Exclude rollovers.</strong> If negative, check the “None” box.</td>
<td></td>
<td></td>
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<tr>
<td>$___________/yr</td>
<td></td>
<td></td>
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</tbody>
</table>

Certification/Signature:
By signing this form, I certify that all the information reported to qualify for federal student aid is complete and correct. If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student’s Signature (electronic signature not acceptable) Date

Return to:
Office of Scholarships and Financial Aid
119 Student Union, Stillwater, OK 74078-5061
Fax: (405) 744-6438 (if you fax, please do not mail the form)

Questions?
Email: finaid@okstate.edu
Phone: (405) 744-6604
Web: financialaid.okstate.edu