2019-2020
Student/Spouse Untaxed IRA Distributions

Please Use Black or Blue Ink

Student Name: A

The OSU Office of Scholarships and Financial Aid must, by federal regulations, verify the information on the 2019-2020 Free Application for Federal Student Aid (FAFSA). Please provide the information requested below for you (and your spouse, if you are married).

We cannot determine aid eligibility or disburse funds until all requested documents are received and reviewed. In some cases, we must submit changes in information to the U.S. Department of Education (FAFSA processor); at that time, you will receive communication from our office as well as a Student Aid Report from the FAFSA processor.

Do not leave an answer blank. If the response is zero, check the “None” box.

<table>
<thead>
<tr>
<th>Calendar Year 2017</th>
<th>Student/Spouse</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Amount</td>
</tr>
<tr>
<td>Untaxed portions of IRA distributions from IRS Form 1040 (lines 15a minus 15b) or 1040A (lines11a minus 11b). Exclude rollovers. If negative, check the “None” box.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>$__________/yr</td>
</tr>
</tbody>
</table>

Certification/Signature:
By signing this form, I certify that all the information reported to qualify for federal student aid is complete and correct. If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student’s Signature (electronic signature not acceptable) ______________ Date ______________

Return to:
Office of Scholarships and Financial Aid
119 Student Union, Stillwater, OK 74078-5061
Fax: (405) 744-6438 (if you fax, please do not mail the form)

Questions?
Email: finaid@okstate.edu
Phone: (405) 744-6604
Web: financialaid.okstate.edu