2017-2018
Student/Spouse Education Tax Credits

Please Use Black or Blue Ink

Student Name: ____________________________

OSU Banner ID
("A" plus 8 digits)

A

The OSU Office of Scholarships and Financial Aid must, by federal regulations, verify the information on the 2017-2018 Free Application for Federal Student Aid (FAFSA). Please provide the information requested below for you (and your spouse, if you are married).

We cannot determine aid eligibility or disburse funds until all requested documents are received and reviewed. In some cases, we must submit changes in information to the U.S. Department of Education (FAFSA processor); at that time, you will receive communication from our office as well as a Student Aid Report from the FAFSA processor.

Do not leave an answer blank. If the response is zero, check the “None” box.

<table>
<thead>
<tr>
<th>Calendar Year 2015</th>
<th>Student/Spouse</th>
</tr>
</thead>
<tbody>
<tr>
<td>Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040—line 50 or 1040A—line 33.</td>
<td>$__________/yr</td>
</tr>
</tbody>
</table>

Certification/Signature:
By signing this form, I certify that all the information reported to qualify for federal student aid is complete and correct. If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student’s Signature (electronic signature not acceptable) ____________________________ Date ____________________________

Please return to:
Office of Scholarships and Financial Aid
119 Student Union, Stillwater, OK  74078-5061
Email: finaid@okstate.edu
Phone: (405) 744-6604
http://financialaid.okstate.edu
FAX#: (405) 744-6438
(If you fax this form, please don’t mail it)